

How to Report Students for Summer-EBT in the CNP Summer EBT - SUN Bucks Portal



Health and Nutrition Services Arizona Department of Education

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Introduction

WHAT IS A QUICK GUIDE?

Quick Guides are an abbreviated resource developed by the Arizona Department of Education (ADE) Health and Nutrition Services (HNS) Division. They do not count towards Professional Standards training hours.

INTENDED AUDIENCE

This resource is intended for School Food Authorities (SFAs) operating the National School Lunch Program (NSLP). All regulations are specific to operating Child Nutrition Programs under the direction of ADE.

PURPOSE OF THIS QUICK GUIDE

ADE will import student enrollment and eligibility data from CNP Direct Certification and the Food Service Program Association* in AzEDS. SFAs are responsible for reporting any enrolled students not reported to AzEDS for Summer Electronic Benefit Transfer (SEBT) and ensuring all eligible student data elements are accurate annually. This quick guide will give detailed steps for reporting enrolled and eligible student data in the CNP Summer EBT - SUN Bucks portal.

* AzEDS indicators 1 and 2 are no longer used for Summer EBT. Instead, the Food Service Program Association will be used to collect data for Free, Reduced, and Full Pay statuses. For more information, see Memo: <u>Guidance on Reporting</u> <u>Income Eligibility 1 or 2 Needs and Student School Food Service Program</u> <u>Association data into Arizona Education Data Standards (AzEDS)</u>.



Accessing the CNP Summer EBT - SUN Bucks Portal

Accessing the CNP Summer EBT - SUN Bucks Portal

The CNP Summer EBT - SUN Bucks portal is located in ADEConnect and is titled: "CNP Summer EBT - SUN Bucks - SFA."

 If CNP Summer EBT - SUN Bucks - SFA is not a listed application in ADEConnect, the appropriate user(s) must contact their Entity Administrator to request permissions to the CNP Summer EBT - SUN Bucks portal.



Populating Data

Pre-Populated Data from AzEds

The portal will contain pre-populated student data. Pre-populated data will include:

- Students reported to the School Food Service Program Association in AzEDs as enrolled between July 1, 2024 and June 30, 2025.
- Any student found by ADE as directly certified.
 - Pre-populated eligibility data cannot be edited.

SFAs should ensure that pre-populated data is consistent with their records and ensure that this data contains correct student information.

Key Dates

Pre-populated data will refresh nightly and automatically update enrollment records in the CNP Summer EBT - SUN Bucks portal for any students reported to ADE via AzEDs. If a student enrolls and the AzEDs student information system administrator does not update AzEDs, the SFA must manually add the enrolled student to the CNP Summer EBT - SUN Bucks portal.

Manual Data Entry

Any students who were enrolled for at least one day from July 1 to the last day of the academic school year or June 30, whichever comes first, must be reported in the CNP Summer EBT - SUN Bucks portal, if not already prepopulated. Students with an SSID number that were not enrolled in an AzEDS reporting school during the school year will need to be manually entered. Additionally, Bureau of Indian Education schools, private schools, and schools with pre-K or federally funded Head Start students must ensure the student level enrollment and free and reduced-price eligibility data is submitted to ADE.

Required Student Information

The following information should be available for both a file or individual upload within the "CNP Summer EBT - SUN Bucks" portal. Optional fields are expected to be provided if the SFA has the information available:

Student Information

- 1. State Student ID Required if a State Student ID is Available
- 2. SFA Student ID Required if no State Student ID is Provided
- 3. Student's Last Name Required
- 4. Student's First Name Required
- 5. Student's Middle Name Optional
- 6. Student's Date of Birth Required
- 7. Student's Sex Required
- 8. Household Language Optional

Enrollment and Eligibility Information

- 1. School CTDS Required (File upload only)
- 2. Enrolled School Name (Not required for file upload)
- 3. Enrollment Start Date Required
- 4. Enrollment End Date Required
- 5. SNAP Optional
- 6. TANF Optional
- 7. SNAP/ TANF Case Number Optional
- 8. FDPIR Optional
- 9. DC Medicaid Free or Reduced Optional
- 10. Homeless or Runaway Optional
- 11. Foster Child Optional
- 12. Migrant Education Program Optional
- 13. Free or reduced-price eligible based on NSLP household application -Optional
- 14. Enrolled in Federally Funded Head Start Program Optional

Required Student Information Cont.

Parent Information

- 1. Parent/Guardian Last Name* Legal Name Required
- 2. Parent/Guardian First Name* Legal Name Required
- 3. Parent/Guardian Middle Name Optional
- 4. Parent//Guardian Date of Birth Optional
- 5. Parent/Guardian Sex Optional
- 6. Parent/Guardian Phone Number Optional
- 7. Parent/Guardian Email Address Optional

*The legal first and last name of the parent/guardian must be provided. Parent /guardian first and last name is required or benefits will not be issued. Additionally, benefits will be issued to the parent/guardian designated as the custodial parent.

Home Address Information

1. Address, City, State, Zip - At least one address is required

Mailing Address Information

1. Address, City, State, Zip - Required*

Note: The mailing address will default to the home address if this field is left blank. If mail is not delivered to the home address, be sure to input a mailing address or PO Box.

Accessing & Reporting Summer-EBT Eligibles

Accessing the System

Logging into the CNP Summer EBT- SUN Bucks Web Portal

To access the Summer EBT - Sun Bucks Web Portal:

- 1. Log into ADEConnect.
- 2. Select Applications.
- 3. Select CNP Summer EBT Sun Bucks from the list of applications.

The Summer EBT - Sun Bucks Web Portal will load. Once loaded, select SUN Bucks in the top left corner to enter the portal.



If CNP Summer EBT - Sun Bucks is not a listed application, you must
 request access from your Entity Administrator. For assistance, please use <u>ADEConnect's How to Videos</u>.

Accessing S-EBT Sun Bucks Enrollments and Eligibles

Once the SFA is logged into the CNP Summer EBT - SUN Bucks Web Portal, they will have the ability to manage their list of enrolled and eligible students. This includes the ability to view, edit, and delete *some* records for:

- 1. Students enrolled in SFA/reported as participating in the NSLP (*reflective of July 1 June 30*); and,
- 2. Student's SUN Bucks eligibility.



- A. Add a Student Allows SFA to add one student record at a time.
- **B.** View/Edit Student Records Allows SFA to view a student record and make any necessary changes.
- C. Remove Student Record Allows SFA to remove a student record.
 - * The option to remove a student's record will only appear when the information was provided by the SFA. If the remove button is not available, the information was obtained from AzEDS and should not require removal. A Reset button will appear after an SFA modifies the student information for pre-populated and manually entered students (AzEDS only).
- **D.** Bulk Upload Student Records Allows SFA to upload a spreadsheet with multiple student records that are new or that contain updates
- E. Download Extract- Allows SFA to download all students listed in the portal into a spreadsheet.

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Manual Data Entry

As a reminder, any students (whose data has not been pre-populated) who were enrolled for at least one day from July 1 to the last day of the academic school year or June 30, if not already pre-populated must be reported. This can be done by:

- · Adding student information one student at a time; or,
- Uploading a Spreadsheet with information for multiple students.

Please note, the system does not automatically save. To save new student additions or edits to the student data, the SFA must click the Save button.

Adding One Student at a Time

To input student information one student at a time, complete the following three steps.

1. Click on 'Add Student'.



2. Fill out all required sections.

Student			Eligibility	
State Student ID			Eligibility information determined between July 1, 2024- August 5, 2025	SNAP D TANF
Sfa Student ID				SNAP / TANF Case Number
Student Last Name *			Please check the applicable certification box if the	Food Distribution on Indian Reservation
Student First Name *			student is certified as free or reduced-price eligible.	Hoster Child Homeless / Runaway Micrant Education Program)
Student Middle Name				Enrolled in federally funded Head Start Program Direct Certification Medicaid free or reduced eligible
Student Date of Birth	04/25/2024	۲	By clicking "I agree", I acknowledge that the student	I Agree
Student Sex *		v	meets the specific certification type and the criteria for 2025 Summer EBT eligibility.	

3. Click 'Save'.



Adding Multiple Students

Information for multiple students can be provided at one time by uploading a Spreadsheet containing the information necessary.

Building the Spreadsheet to Add Multiple Students

SFAs must follow the formatting rules listed below when completing the <u>Example Excel Spreadsheet template</u>, or building their own. Failure to follow this formatting will result in an error and an inability to upload the spreadsheet.

If the SFA is using its own spreadsheet to add multiple students, all header names must remain the same, and in the same order as those in the <u>Example Excel spreadsheet</u>.

- The Excel spreadsheet must be saved as a .xlsx file
- School CTDS format Nine digits with no dashes (Ex. 123456789)
- Date format for Enrollment Start/End Date and Student Date of Birth columns) - MM/DD/YYYY (Ex. 12/25/2022)
- Student Sex format Male, Female, Unspecified (Ex. "M", "F", "U")
- Home Language should not be abbreviated (Ex. English, not ENG)
- SNAP/TANF Enter case number if applicable, 8 digits or less (Ex. 12345678)
- Homeless or Foster "Y" (yes) or leave blank
- Parent Section is optional If the SFA fills out anything in this section, First and Last name must be included. Middle Name, Parent ID and Parent sex are optional. All previous formatting rules apply.
- At least 1 home or mailing address is required State must be abbreviated, (Ex. AZ, not Arizona) Zip Codes must be numeric (Ex. 12345 or 12345-6789)
- Errors If there are errors within the data, the spreadsheet upload will not be accepted and the SFA will be notified which rows contain errors. These errors will need to be resolved before uploading the spreadsheet again.

Building the Spreadsheet to Add Multiple Students Continued

- Required sections will have bold headers with an asterisk on the spreadsheet.
- Date format: MM/DD/YYYY

Additional tips to consider when building a spreadsheet:

- The CNP Summer EBT SUN Bucks portal cannot be accessed with Internet Explorer. It may only be accessed with Edge, Firefox, or Chrome.
- · Format cells as text for CTDS column
- · Format cells as date MM/DD/YYYY for enrollment/birthdate columns
- Delete (not just clear) empty rows of data if receiving an error message
 when uploading a spreadsheet
- Include the SSID
 - Note: When reviewing the pre-populated ADE data in the student list, there may be situations where the data needs updated, or that a district would like to upload a list of all of their eligible students. If there are students you want to mass upload or prepopulated student records needing updates to address/parent name that are already present on the list, please be sure to include the SSID when uploading the file so the correct record can be identified. By including the SSID, the record ADE imported with this corresponding SSID will be replaced and therefore avoid a large number of duplicates in the system.

Uploading the Spreadsheet

1. Click on 'Upload List of Students'.

Upload List of Students + Add a Student

2. Download Example Excel Spreadsheet template.

Example Excel Spreadsheet Please do not edit the top row of the excel document containing the column headers. They are used to validate the file. Download a sample spreadsheet with the column headers and basic formatting.

3. Fill out the spreadsheet with all required sections and save the completed file onto your computer in .xlsx format (can be for multiple schools).

4. Read Attestation Statement and click 'I agree'.

5. Click 'Choose File' and upload completed excel file with list of multiple students and student information.

6. Click 'Upload'.



Removing Students

In the event a listed students does not qualify for SUN Bucks and needs to be removed, a student can be removed by completing the following:

- 1. Select 'Remove' next to the student's name.
- 2. Select 'OK' or 'Cancel'.

The option to remove a student's record will only appear when the information was provided by the SFA. If the remove button is not available, the information was obtained from AzEDS and should not require removal. A Reset button will appear after an SFA modifies the student information for pre-populated and manually entered students (AzEDS only).

Ajo Unified Dis	strict (10-	02-15	-000)				Upload List of Students	+ Add a Student	
424 Student Record(c) listed					Eiza		Ajo Elementary School (10-02-15-000) Ajo Elementary School (10-02-15-000) Search: School Actions		
show to entries	li i				Parent				
State ID : Last	: First	Middle	Gender	Birthdate	Last	First	Name	E.	
19230191 Gonzalez	Stella	Marie	F	10/23/2010	Gonzalez	Rebecca	Ajo Elementary School (10-02-15-000)	A View / Ldit	
Remove Student			×						
Are you sure you want to R	lemove the Stud	lent from th	nis list?						
Click OK to remove the Stu Click Cancel to close this di	ident from this li ialog without re	ist moving the	Student						
		ОК	Cancel						

-

ADE will automatically pre-populate all enrollments and code eligibility for SUN Bucks based on Direct Certification matches from schools that report to AZEDS. Please note, AZEDS Indicators 1 and 2 are no longer used for Summer EBT. Instead, the Food Service Program Association will be used to collect data for Free, Reduced, and Full Pay statuses. For more information, see Memo: Guidance on Reporting Income Eligibility 1 or 2 Needs and Student School Food Service Program Association data into Arizona Education Data Standards (AZEDS).

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Editing Student Information

If a student's information must be modified, it can be edited by completing the following:

- 1. Select 'View/Edit' next to the student's name.
- 2. Update the student's information at any time until the portal closes and make sure to click the green save button.. (See steps for "Adding One Student at a Time")
- 3. For students with pre-populated student data from AzEDS, only certain information such as contact information may be edited. Any information edited in the SUN Bucks portal will not replace data in AzEDS, but will be used for administering the SUN Bucks benefit. AzEDS enrollment records updates will be updated in the SUN Bucks portal the next business day.

Ajo Unified District (10-02-15-000)									+ Add a Student
424 Student Reco	ond(s) listed								Download Extract (CSV)
Show 10 👻	entries							Search:	
Child							Parent	School	Actions
State ID :	Last	First	Middle	Gender	Birthdate	Last	First	Name :	
19230191	Gonzalez	Stella	Marie	F	10/23/2010	Gonzalez	Eiza	Ajo Elementary School (10-02-15-000)	A View / Edit
11253789	Smith	Amy		F	11/15/2015	Smith	Alex	Ajo Elementary School (10-02-15-000)	H View / Edit
16378520	Garcia	Joseph		м	08/24/2017	Garcia	Rebecca	Ajo Elementary School (10-02-15-000)	Pi View / Edit
									A View / Edit

Completion of Summer-EBT Data

Once the SFA has 1. submitted students that were not already pre-populated (non-AzEDS students) and 2. ensured accuracy and completeness for all prepopulated data (AzEDS students), the SFA has completed the requirements for reporting Summer EBT data to ADE.

Important Timelines

Automatic data pulls from AzEDS discontinues on June 30, however, SFAs are able to still manually report new or changed student data through the end of the summer period*.

* The date of the end of the summer period will be established and announced by ADE annually.

Summer-EBT

Eligibility Flowchart



* If the student attended a Provision 2/3 or CEP school and does not participate in SNAP, TANF, FDPIR, or Medicaid, the student will need a completed Sun Bucks Application to apply for Sun Bucks benefits. Additionally, if you determine from this chart that the student is ineligible for Sun Bucks, but you believe the student is eligible, the student will need a completed Sun Bucks Application to apply for Sun Bucks benefits.

**The last day of the summer operational period will be determined and announced by ADE annually.

Thank you!

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