

Educational Monitoring, Assistance and Compliance EMAC Portal User Guide



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Introduction

Welcome to the Educational Monitoring Assistance and Compliance (EMAC) application! This application provides the ability to track the progress of the state and federal monitoring requirements. The EMAC application offers direct upload of monitoring evidence documents and online form completion directly related to the monitoring tasks. This document is a high-level overview of the EMAC functionality starting with setting up the logins for your users.

ADEConnect Setup Steps

Prior to logging into the EMAC Application, please verify your access.

Verify the following:

1. Verify you have a login to ADEConnect

Note: If you do not have access, request access by selecting this link: <u>HelpDesk</u> (Application Support Service Request/ADEConnect)

- 2. Verify you have been setup to access the EMAC application by your entity administrator*
 - a. Login to ADEConnect
 - b. Verify there is a link 'EMAC' on your list of applications

ADE Connect



*Note: To find your entity administrator select the link on the ADEConnect Page 'Find Entity Administrator' and reach out to them to request access

ADE Connect – Find My Entity Administrator





Logging in

The (EMAC) application can be accessed by logging into ADEConnect. You can access ADEConnect through the ADE Website.

Once you have verified your access, follow these steps to login to the EMAC application.

Step 1: Select this link to go to the <u>ADE Website</u> and select ADEConnect at the top of the ADE website screen

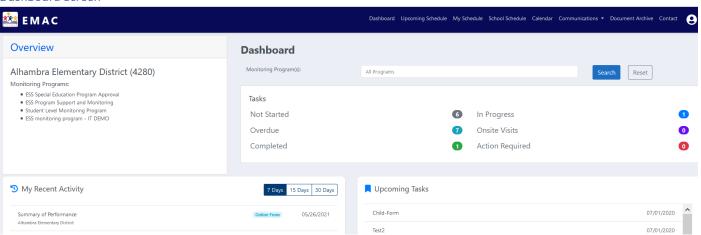
ADE Website



Step 2: Select the EMAC link on the ADEConnect screen. This will take you to the EMAC Dashboard.

ADE Connect ADEConnect Home News [-] Independent Applications - 1 Fill Control Fortal Control Est Applicant Portal Est Applicant Portal Est Applicant System (EMS)

Dashboard Screen



EMAC Dashboard

The EMAC Dashboard provides a summary view of the monitoring program tasks.

Overview

List of monitoring programs currently enrolled.

Monitoring Program

Select one or more monitoring program(s) to view on your dashboard. The 'search' button will refresh the dashboard.

Tasks

Summarized view of total tasks by task category. Select the number to view all tasks under the task category.

My Recent Activity

Tasks, documents and online forms that have been recently viewed by the user.

Upcoming Tasks

Upcoming tasks include all data collection tasks that are tasks that have a status of 'Not Started', 'In Progress' or 'Action Required'.

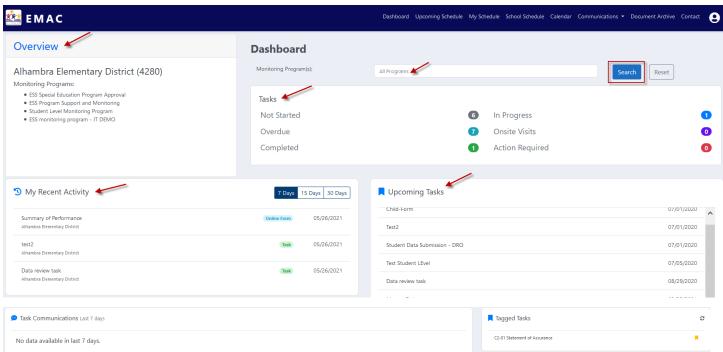
Task Communications

A list of task and email communications sent within the last seven days.

Tagged Tasks

All tasks tagged by the user for future viewing.

Dashboard Screen





Schedule Views

Upcoming Schedule

This menu option provides a view of monitoring program tasks due in the next seven days.

Filters

Fiscal Year: Select the fiscal year to display the monitoring tasks for that year.

Monitoring Program: Select one or more monitoring programs to view the tasks under these monitoring programs. The default is all monitoring programs.

Status: Select one or more statuses to view those tasks. The default is all statuses.

Date Range: Select the date range to view task in this timeframe. The default is todays date plus seven days. Remove the dates to view all dates.

Search (Apply Filters): Select this button to apply the filters selected.

Upcoming Schedule Data Grid

View your tasks associated to a monitoring program.

Groupings: Group your data by the column heading. Grab the column heading and drag and drop into the space above the headings.

Drag a column header and drop it here to group by that column

Sort: The data can be sorted on the grid. Select the column heading to sort the data by that column.

Filter: The data can be filtered on the grid. Select the icon on the column heading to filter the data by that column.

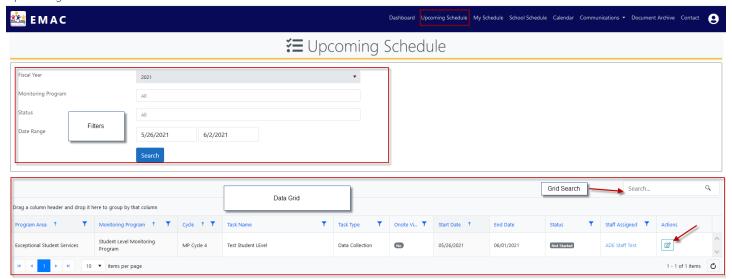
Staff Assigned Details: Hover over the staff assigned name to view the staff phone number and email address.

Actions: Select the icon to view resource documents and provide monitoring task submissions.

Data Grid Search: Type in search criteria and select the looking glass icon to start the search. The data in the grid will display all items found based on the search criteria entered.



Upcoming Schedule View



My Schedule View

This menu option provides a view of all the monitoring program tasks for all monitoring programs without any filters applied.

Note: School Schedule will only be available for select monitoring programs. This allows the district to view school submissions.

Filters

Fiscal Year: Select the fiscal year to display the monitoring tasks for that year.

Monitoring Program: Select one or more monitoring programs to view the tasks under these monitoring programs. The default is all monitoring programs.

Status: Select one or more statuses to view those tasks. The default is all statuses.

Date Range: Select the date range to view task in this timeframe. The default is todays date plus seven days. Remove the dates to view all dates.

Search Button (Apply Filters): Select this button to apply the filters selected.

My Schedule Data Grid

View your tasks associated to a monitoring program.

Groupings: Group your data by the column heading. Grab the column heading and drag and drop into the space above the headings.

Drag a column header and drop it here to group by that column

Sort: The data can be sorted on the grid. Select the column heading to sort the data by that column.

Filter: The data can be filtered on the grid. Select the icon on the column heading to filter the data by that column.

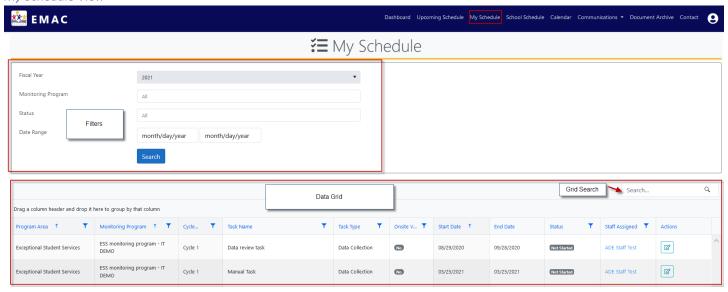
Staff Assigned Details: Hover over the staff assigned name to view the staff phone number and email address.



Actions: Select the icon to view resource documents and provide monitoring task submissions.

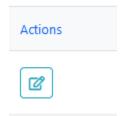
Data Grid Search: Type in search criteria and select the looking glass icon to start the search. The data in the grid will display all items found based on the search criteria entered.

My Schedule View



Task Details and Data Submission

Select the button under the action column to view the details for each task and submit forms and documents.



Task Details: Task Details provide additional information on the selected task.

Data Submission

Submission Tab:

<u>Online Forms:</u> If your data collection task requires an online form to complete, select the 'Not Started' link to complete the form. Save the form as a draft or complete the form.

To view a submitted form, select the 'Complete' link next to the form name.

<u>Evidence Documents:</u> If your data collection task requires additional documentation, this section is a list of examples or templates for the evidence documents. These may be required to be completed and uploaded as part of the submission requirements. Select the document name to view or download.

<u>Evidence Documents Uploaded:</u> If your data collection task requires additional documentation, upload a document by selecting the 'Select files' button and then selecting the 'upload' button.



<u>Submit for Review:</u> Once all the forms are complete and the documents are uploaded for this task, select the 'submit for review' button. This task is now ready for ADE to review. The status of the task will change to complete and the task will become read only and updates to this task will no longer be available.

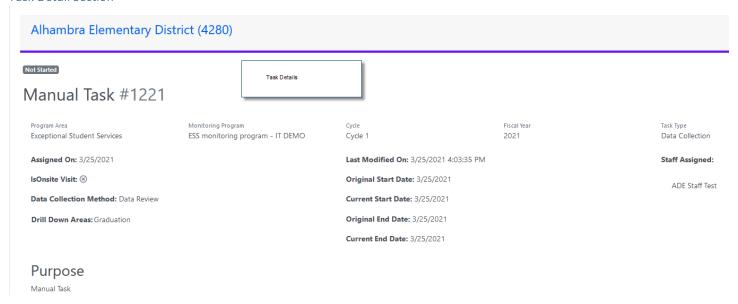
Resource Tab: This is a list of documents that provides additional information to reference prior to completing the task.

Communication Tab: Send a message to the ADE contact regarding this task and view the specialist response.

Related Tasks: View all of the tasks that are required for this monitoring program cycle.

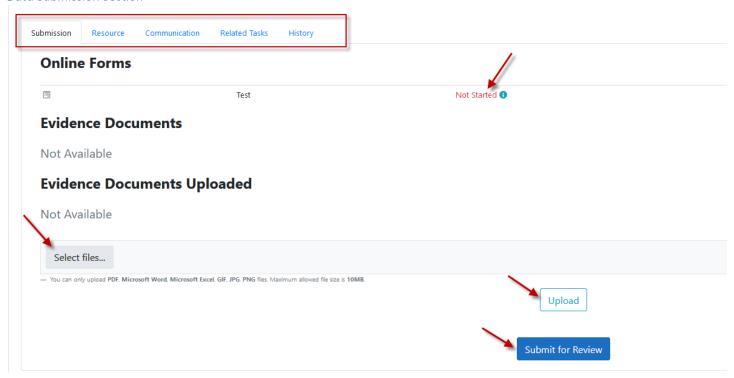
History Tab: View changes made to this task.

Task Detail Section





Data Submission Section



Calendar

View the monitoring program tasks in a calendar view.

<u>Filters</u>

Monitoring Program: Filter tasks shown on the calendar by monitoring program. Select the 'search' button to apply the filter.

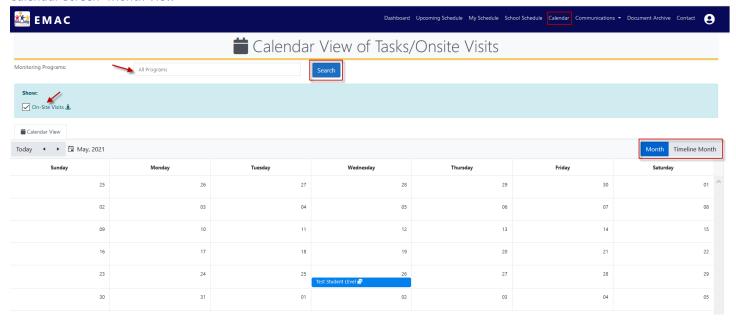
Filter Tasks by Type: Select the checkbox next to the 'On-site Visits' to display these items on the calendar.

Calendar Views

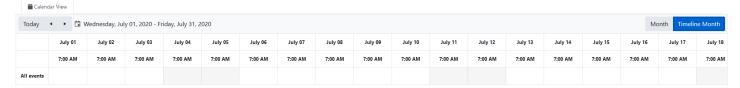
Select the **Month** or **Timeline Month** button to change the calendar view.



Calendar Screen- Month View



Calendar Screen -Timeline View



ADE Communications

View the task or email communications from ADE related to monitoring program activities.

ADE Task Communication

View the task communications from ADE related to the monitoring program activities.

Filters

Monitoring Program: To view task communications for a specific monitoring program, select the monitoring program and use the 'search' button to apply the filter.

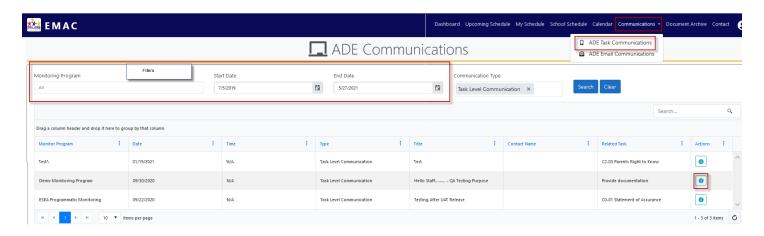
Start Date/End Date: The task communications will display within the date range selected. Use the 'search' button to apply the filter.

Search Button (Apply Filters): Select this button to apply the filters selected.

Related Tasks: Select the details button under the actions column to view the task communication tab.

Actions: Select the icon to view the task communication tab.



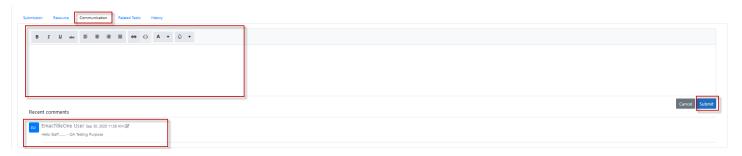


ADE Task Communication Tab

Communication Tab: Send a message to the ADE contact regarding this task and view the specialist response.

Comment Box: Enter message and select the submit button to send the message.

Recent Comments: View the recent messages previously sent and received.



ADE Email Communication

View the email communications from ADE related to the monitoring program activities.

Filters

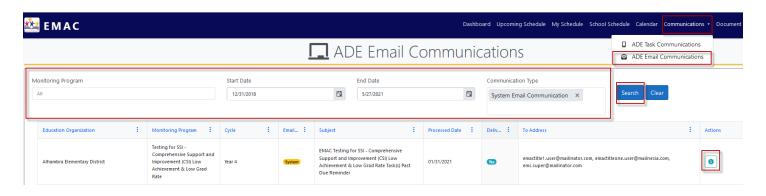
Monitoring Program: To view email communications for a specific monitoring program, select the monitoring program and use the 'search' button to apply the filter.

Start Date/End Date: The email communications will display within the date range selected. Use the 'search' button to apply the filter.

Search Button (Apply Filters): Select this button to apply the filters selected.

Actions: Select the icon to view the email communication details.





Email Communication Details Example

Communication Details

×

EdOrg Name: Alhambra Elementary District

Communication Type: System Email

Communicated Date: 05/24/2021

Email Subjet: Welcome to EMAC

Email Message:

Hello,

The Arizona Department of Education would like to give you a warm welcome to the EMAC Highly Effective Schools; cycle: Cycle 1.

Thank you,

Arizona Department of Education, Educator and School Excellence

Note: This is a system generated email. Please do not reply to this email.



Document Archive

View your previously submitted forms and documents that associated to your monitoring program.

Filters

Fiscal Year: Select the fiscal year to display the documents and online forms for that year.

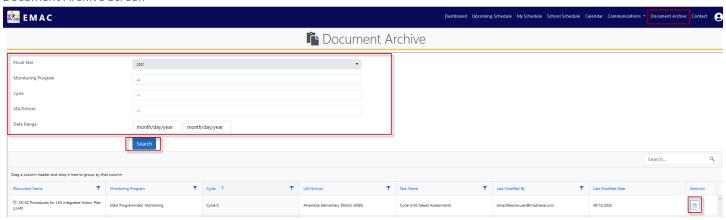
Monitoring Program: Select one or more monitoring programs to view the documents under these monitoring programs. The default is all monitoring programs.

Cycle: Select one or more cycles to view the uploaded documents. The default is all cycles.

Date Range: Select the date range to view documents in this timeframe.

Search Button (Apply Filters): Select this button to apply the filters selected.

Document Archive Screen



Document Archive Data Grid

Groupings: Group your data by the column heading. Grab the column heading and drag and drop into the

Sort: The data can be sorted on the grid. Select the column heading to sort the data by that column.

Filter: The data can be filtered on the grid. Select the column heading to filter the data by that column.

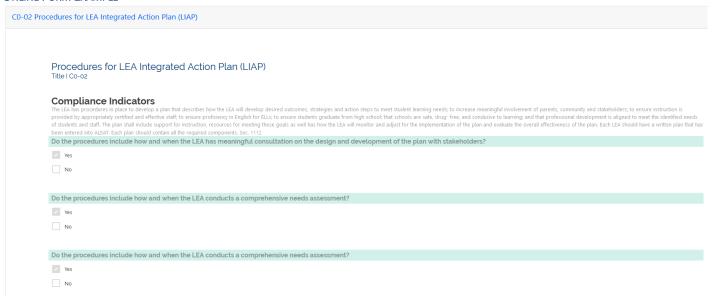
Actions: Select the icon to view or download the archived document.

Search: Type in search criteria and select the looking glass icon to start the search. The data in the grid will display all items found based on the search criteria entered.





ONLINE FORM EXAMPLE



Contact Information

Select the monitoring program link to view the contact information associated to the monitoring program.

